PELATRO LIMITED - INITIAL PUBLIC ISSUE - NR

Registered Office: No.403, 7th A Main, 1st Block HRBR Layout, Bangalore - 560 043, Kamataka, India; Telephone: +91 80 4903 3200; E-mail: company.scoretary@pelatro.com; Facsimile: N.A; Website: www.pelatro.com; Contact Person: Khushboo Sharma, Company Secretary & Compliance Officer; Corporate Identity Number: U72100KA2013PLC068239

FOR NON-RESIDENTS, INCLUDING ELIGIBLE NRIS, FPIS, FVCIS AND REGISTERED MULTI LATERAL AND BILATERAL DEVELOPMENT FINANCIAL INSTITUTIONS ETC. APPLYING ON A REPATRIATION BASIS

PEL^TRO

Bank Name & Branch __

Important Note : Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.

To,
The Board of Directors
PELATRO LIMITED

100% BOOK BUILT ISSUE ISIN: INEOVG601013 Bid cum [application Form No.

Application

Form No.

PELATRO LIMITED

					STANDAME STANDAME	Form No.																									
MEMBERS O	F THE SY	NDIC	ATE STA	AMP &	& CODI	E	SUB-						ROKER		1. NA	ME &	CONT	TAC'	T DE	TA	ILS	OF	SOI	LE/	FIR	ST E	SIDD	ER			
									,оы сы	, KIAIS	THOIR CO	CODE			Mr./M	s./M/s.											\perp				\perp
																												<u></u>			
SUB-BROKER	'S / SUB-	AGEN	T'S STA	AMP (& COD)E		SCSE	BRA1	NCH S	TAMP &	& COD	E		Addres	s															_
														-							En	nail									-
														_ ;	Tel No	with	STD c	ode)	/ Moh	ile	_ 1_11				ī						Ī
BANK	SUB-SYNDICATE STAMP & CODE SUB-SYNDICATE MEMBERY REGISTERED SCSR COPPRIASTAMP & CODE SUB-SYNDICATE MEMBERY REGISTERED SCSR COPPRIASTAMP & CODE SCSR SERIAL NO. SCSB BRANCH STAMP & CODE NK BRANCH SERIAL NO. SCSB SERIAL NO. SCSB SERIAL NO. Lenter & digit DP ID followed by & digit Client ID / For CDSL enter 16 digit OPTIONS (ONLY RETAIL INDIVIDUAL BIDDERS CAN BID No. of Equity Shares Bid (In Figures) (Bids must be in multiples) (Price in Bid Price Research of 600 Equity Shares) 8 7 6 5 4 3 2 1 3 2 1 3 2 1 3 2 1 3 2 1 3 3 2 1 3 3 3 3 3 3 3 3 3).									DER																			
																				П								Т		Т	_
3. BIDDEI	R'S DE	EPOS	ITOI	RY /	ACC	OUN	NT D	ETAI	LS		NSDI	,	CDSI	[,																ightharpoonup	
																T									Т		\Box				
For NSDL a	ntor 9 d	ligit D	D ID 6	allan	uad by	, 0 4;	git Cl	iont ID	/ For	CDGI	ontor 16	digit (liont II																		=
															TOTAL STREET						C L T	TE GO	DAY			DOT.	op (C/FC A /	THE	_	
4. BID OP	Т	•							BID	DERS						Cut-off	,			5.			ORY	6. 1	_				rus		
Bid	BROKER'S OF THE SYNDICATE STAMP & CODE SUBSYNDICATE MEMBER'REGISTERED BY SCRECOPRIA STAMP & CODE BROKER'S JUB-AGENT'S STAMP & CODE BROKER'S JUB-AGENT'S STAMP & CODE SCSB BRANCH STAMP & CODE SCSB SERIAL NO. SCSB SERIAL NO. SCSB SERIAL NO. SCSB SERIAL NO. IDDOPTIONS (ONLY RETAIL INDIVIDUAL BIDDERS CAN BID AY Price per (Price in multiples of 600 Equity Shares) Sions No. of Equity Shares Bid (In Figures) (Bids must be in multiples of 600 Equity Shares and further multiples of 600 Equity			ples of	₹ 1/- 0	only) (In	i Figures	only)			IJL	In	dividua	ividual (Repatration basis) - NRI																	
Options	8 1							I 1	3						+						Development Financial Institutions -							ons - l	RI		
0 :: 1					<u> </u>		<u> ~</u>	1					1			1		[7	$\ \ $	Ins	stitutio	nal	牌				-			/C
					<u> </u>	<u> </u>	<u> </u>	<u> </u>				+	+	<u> </u>	\vdash	\	_		 	$\left\{ \right\}$	Bio	uaer		牌							_
	+					<u> </u>	<u> </u>	<u> </u>					X	\leftarrow					<u> </u>	$\left\ \left[\right] \right\ $	QI	В		H	Bodi	es Cor	porate			ls - N	[O]
. , .	pplication	ns mus	t be ma	de in	minim	um of	600 F	uity Sh	ares and	1 further	multiple	s of 600	Equity S	hares a	according	lv.		<u>L</u>							Othe	r - OT	Л		—	—	_
									unic	and	ampic	-1 000	-1 any 0	00 0		, , .		PAY	MEN	T 01	PTIC	N : <u>F</u>	FUL	L P	ΛΥΝ	IEN1	· 🗸				
Amount blo	cked (₹ in fi	gures)										(₹ in w	vords))																
ASBA		T		T	Ī	T	T	T		T									T	T	Т	П					\exists	\exists	$\overline{}$	\top	=
MEMBERS OF THE SYMDICATE STAMP & CODE MEMBERS OF THE SYMDICATE STAMP & CODE SCENE CUPREA STAMP & CODE MERCHANDER RECESTRED BROWER MERCHANDER & CODE MERCHANDER &																															
OR																						,					_	_		_	_
45 characters)	L				Ш		Ш							Ш													ᆚ	丄	Щ		_
I/WE (ON BEHALF O IN PUBLIC ISSUES (**	F JOINT BI GID") AND	DDERS, I HEREBY	F ANY) HE AGREE AN	REBY ND CON	CONFIR! NFIRM TH	M THAT	I/WE HAV DER'S UN	/E READ / DERTAKI	NG'AS GI	VEN OVER	RLEAF. I/WE	(ON BEHAL	F OF JOINT	BIDDER	RS, IF ANY)	HEREBY CO	FIRM THA	T I/WE H	HAVE REA	AD THE	RIDGE	D PROSI UCTION	IS FOR	FILLING	G UP TH	E BID CU	UM APPL	LICATIO	N FORM	GIVEN (OVI
8A. SIGNA	ΓURE	OF S	OLE/	FIR	ST BI	IDDE	ER		8.	B. SIC	GNATU							HOL	DEF	R(S)			MI ME	EMBER EMBER RTA	RS OF L/RE LAGE!	THE S GISTI NT STA	YNDIC ERED MP (A)	BRO	SUB-S KER/ ledging	YNDI SCSB inload	IC# I of
										uthoris	e the SC	SB to d	all ac	ts as a	re nece	sary to r	nake the	applic	cation in	n the l	Issue.				Bi	d in Sto	ck Exc	hange s	system)		
								-																							
	BIDDER'S DEPOSITORY ACCOUNT DETAILS Or NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit BID OPTIONS (ONLY RETAIL INDIVIDUAL BIDDERS CAN BID of 600 Equity Shares Bid (In Figures) Bid was the in multiples of 600 Equity Shares Bid (In Figures) 8																														
BIN OF TONS (ONLY RETAIL INDIVIDUAL BIDDERS CAN BID AT CUT-OFF) A BID OPTIONS (ONLY RETAIL INDIVIDUAL BIDDERS CAN BID AT CUT-OFF) Bid Options Option 1 Option 2 (OR) Option 2 (OR) Option 2 A BID OPTIONS (ONLY RETAIL INDIVIDUAL BIDDERS CAN BID AT CUT-OFF) Bid Options Option 3 For NSDL cate 8 sign DP ID followed by 8 sign Client ID 7 for CDSL cane 16 sign Client ID A BID OPTIONS (ONLY RETAIL INDIVIDUAL BIDDERS CAN BID AT CUT-OFF) Option 1 Option 2 (OR) Option 2 (OR) Option 3 A BID AT CUT-OFF) Bid Options Option 4 Option 5 Option 1 Option 5 Option 1 Option 6 Option 7 Option 1 Option 7 Option 1 Option 7 Option 1 Option 8 Option 9 Option 1 Option 9 Option 1 Option 1 Option 9 Option 1 Option 9 Option 1 Option 9 Option 9 Option 1 Option 9 Option 1 Option 9 Option 1 Option 9 Option 1 Option 9 O		_																													
	_															E —	_	_	— B	— Rid d		_									_
PEI.^TR	O		PE	LAT	ΓRO	LIM	1ITE	D		Memb	ers of	the Sy	ndicat	te / S	ub-Sy				App	lica	tion	ı									
Be Reli	evant	IN	ITIA	L P	UBL	IC I	SSU	E - N	R																						_
BANK BRANCH SERIAL NO. 3. BIDDER'S DEPOSITORY ACCOUNTS For NSDL enter 8 digit DP ID followed by 8 4. BID OPTIONS (ONLY RETAIL IN No. of Equity Shares Bid (Bids must be in multion of 600 Equity Shares Bid (Bids must be in multion of 600 Equity Shares Bid (Bids must be in multion of 600 Equity Shares Bid (Bids must be in multion of 600 Equity Shares Bid (Bids must be in multion of 600 Equity Shares Bid (Bids must be in multion of 600 Equity Shares Bid (Bids must be in multion of 600 Equity Shares Bid (Bids must be in multion of 600 Equity Shares Bid (Bids must be in multion of 600 Equity Shares Bid (Bids must be in multion of 600 Equity Shares Bid (Bids must be in multion of 600 Equity Shares Bid (Bids must be in multion of 600 Equity Shares Bid (Bids must be made in minimum 7. PAYMENT DETAILS [IN CAPITAL L.] Amount blocked (₹ in figures) Bank Name & Branch PELATRO L.] PELATRO L.] DP ID CL ID Amount blocked (₹ in figures) Bank Name & Branch Received from Mr./Ms./M/s. Telephone / Mobile					Т	П				Τ	Τ		Т	Т		T	٦ŕ	AIN	01 5	oie .	/ FIF	st E	sidae	er		Т	\top	\neg		Т	
/																		ال									L				
Amount blo	cked (₹ in fi	gures)							ASBA	Bank A/	No./Ul	PI ID										Star	mp &	k Sig	natur	e of	SCSF	Bra	an
			. /								1																				
Danairod fo	om M-	/Ma /	M/c								-												i l								
		_	v1/ S						I	Email	Τ											_	1								
1					_	_	_	_					_ 7	ГЕАІ	R HER	Е —	_	_	_	_	_	_									_
IAL			0	ptio	n 1	О	ption	2	Opti	on 3									N	ame	of S	Sole /	/ Fir	rst Bi	idde	r					
No. o	f Equity	Shares										rember /	kegistere	u Brok	er / SCS.	S / CDP /	ria / Ag	gent	-												_
Bid	Price (₹	5)									1								-												_
Amo	unt Blo	ocked	(₹ in	figu	res)						11											Acl	knov	wled	gem	ent S	lip f	or B	idde		
UBL TEE	4 D. 1	A /. 37	. /I ID7	ID .															ī "	Bid	cun										
ASB.	A Bank	A/c No	o./UPI	עו_															A.	-:ll-	otic	_1									

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS DATED SEPTEMBER 9, 2024 (THE "RHP"). YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE RHP.

BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID CUM APPLICATION FORM

(IN CASE OF A JOINT BID, THE CONFIRMATIONS, AUTHORISATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST BIDDER WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT BIDDERS. THE FIRST BIDDER SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.)

BIDDER SHALL BE LIABLE FOR ALL THE OBLIGATIONS, AUTHORISATIONS, UNDERTARINGS AND REPRESENTIATIONS MADE BY THE FIRST BIDDER WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JUINT BIDDERS. THE FIRST BIDDER WILL BE DEEMED TO HAVE BEEN MADE ON SHAINED ON THE ISSUE (OF EQUITY SHARES.)

The Equity Shares have not been and will not be registered, fisted or otherwise qualified in any other jurisdiction outside India and any not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such piraticity. The properties of the RHP dated September 9, 2026, filed with the Registrar of Companies, Karnataka at Bangalore, the General Information Document for Investing in Public Issue ("GID") and having studied the attached details as per the Abridged Prospectus, If we hereby apply for Allotment to me'us of the Equity Shares in the Issue upto my our Bids for maximum number of Equity Shares at or above the Issue Price, to be discovered through the Book Building Process. I/We hereby confirm that I am'we are eligible person(s) to invest in the Issue in accordance with applicable laws. If we undertake that I/we will sign all students of the RHP, Abridged Prospectus, the Golden of the Companies of the Biddle of the Companies of the

FOR QIB BIDDERS: We confirm that the Bid size/maximum Equity Shares applied for by us does not exceed the relevant regulatory approvals/limits. We are not prohibited from accessing capital markets under any order/ruling/judgment of any regulatory, judicial or any other authority, including Securities and Exchange Board of India ("SEBI") or under the provisions of any law, regulation or statute.

Further: 1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and as disclosed in the RHP. I/we authorise (a) the Members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centers) or the SCSBs (at Designated ASCBs Branches) or the RTAs (at the Designated RTA Locations) or the CDPs (at Designated CDP Locations), as the case may be, to do all acts as are necessary to make the application in the Issue, including uploading our Bid, blocking, unblocking of funds in the bank account of the applicant maintainate Mes CSB as specified in the Bid cum Application Form, as the case may be, transfer of funds to the Public Issue Account or the replication in the SCSB as specified in the Bid cum Application Form, as the case may be, transfer of funds to the Public Issue Account or the application from the SCSB as specified and account or the ASCBs as a specified and account as a specified and account as a specified and accou

revisions as may be required to be done in the Bid, in the event of a revision of the Price Band.

LIWe hereby provide our consent to the Stock Exchange / Sponsor Bank / NPCI / Registrar to the Issue for collecting, storing and usage validating our PAN details from the bank account where my / our amount is blocked by the relevant SCSBs

I/We acknowledge that as per existing policy of the Government of India, OCBs cannot participate in the Issue. I am/We are not an OCB. For further details, see "Issue Procedure" and "Restrictions on Foreign Ownership of Indian Securities" beginning on pages 299 and 328, respectively of the RHP

INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM

- Name of sole/ First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, only the name of the First Bidder (which should also be the first name in which the beneficiary account is held) should be provided in the Bid cum Application For The Bid means an 'indication to make an offer' during the Bid/Issue period by a Bidder and not 'an offer'.
- The First Bidder, should mention his' her PAN allotted under the Income Tax Act, 1961, DP ID, Client ID and UPI ID (as applicable). Except for Bids by or on behalf of the Central or State Government and the officials appointed by the courts and by investors who are exempt from the requirement of obtaining/ specifying their PAN for transacting in the securities market and by persons residing in the state of Sikkim, the Bidders, or in the case of Bid in joint names, the First Bidder (the first name under which the beneficiary account is held), should mention his/ her PAN allotted under the Income Tax Act, 1961. Any Bid cum Application Form without the PAN is liable to be rejected other than as specified above. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with Central Board of Direct Taxes ("CBDT") notification dated February 13, 2020 and press release dated June 25, 2021.
- Based on the PAN, DP ID and Client ID provided by the Bidders, the Registrar to the Issue will obtain Demographic Details registered with Depository Participants to be used, among other things, for Allotment, technical rejections or unblocking ASBA Account. Hence, Bidders are advised to immediately update any change in their Demographic Details as appearing on the records of the Depository Participant to ensure accuracy of records. Please note that failure to do so could result in failure in Allotment and delays in unblocking of ASBA Account at the Bidders' sole risk and neither the Members of the Syndicate nor the Registrar to the Issue nor RTAs/CDPs nor the SCSBs nor the Company shall have any responsibility and undertake any liability for the same.
- Bid Lot and Price Band: The Price Band and the minimum Bid Lot has been decided by our Company in consultation with the Book Running Lead Manager. Price Band is ₹ 190/- to ₹ 200/- per Equity Share. The floor price is 19 times of the face value and the cap price is 20 times of the face value. Minimum Bid Lot is 600 Equity Shares and in multiples of 600 Equity Shares thereafter. The Bid Issue Period will be extended for at least three additional working Days and shall not exceed 10 Working Days. In case of revision of the Price Band the Bid Issue Period will be extended for at least three additional working days subject to the total Bid/Issue Period not exceeding 10 working days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release and also by indicating the changes on the websites of the BRLM and on the terminals of the Syndicate Member.
- Maximum and Minimum Bid Size: In case of Retail Individual Bidders, such number of Equity Shares such that the Bid Amount does not exceed ₹ 200,000. Bids at the Cut-Off Price indicate their agreement to purchase the Equity Shares at the Issue Price, as determined at the completion of the Book Building Process. In case of Non-Institutional Bidders and QIB Bidders, the minimum Bid size shall be such number of Equity Shares in multiples of the minimum Bid Lot such that Bid Amount exceeds \$\frac{x}{2}00,000\$. The maximum Bid by any investor should not exceed the investment limits prescribed for them by applicable laws and mentioned in the RHP.
- Please tick category as applicable to ensure proper upload of Bid in Stock Exchange system.
- Please tick investor status as applicable. Please ensure investor status is updated in your Depository records
- Cheques/Demand Draft/Cash/stock invest/money orders/postal orders will not be accepted. Eligible NRIs bidding on a non-repatriation basis by using the Resident Bid cum Application Form are required to authorise their SCSB to confirm or accept the UPI Mandate Request (in case of UPI Bidders Bidding through the UPI Mechanism), block their Non-Resident Ordinary (NRO) Accounts for the full Bid Amount, at the time of the submission of the Bid cum Application Form. All Bidders including the Eligible NRIs Bidding on a non-repatriation basis can obtain the Bid cum Application Form from the Registered and Corporate Office of the Company or from any of the Members of the Syndicate or CDPs or RTAs or Registered Brokers from the Bidding Centers. In accordance with applicable law and SEBI UPI Circulars, Bidders to please ensure that SCSB where the ASBA Account is maintained has notified at least one branch in the location where Bid cum Application Forms will be deposited by Designated Intermediaries.
- Please note that application made using third party UPI ID or third party ASBA Bank Account are liable to be rejected
 - QIBs cannot use UPI Mechanism to apply. UPI Bidders applying up to Rs. 500,000 shall apply through UPI mode as per NPCI vide circular reference no. NPCI/UPI/OC No. 127/2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/ DIL2/CIR/P/2022/45 dated April 5, 2022.

 - UPI Bidders using UPI Mechanism:
 Please ensure that your bank is offering UPI facility for public offers.
 - Please mention UPI ID clearly in CAPITAL LETTERS only.
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=40) and (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=43) respectively, as updated from time to time.
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
 - UPI ID cannot exceed 45 characters.
 - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
 - UPI Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 299 of the RHP.
- 10. Only the First Bidder is required to sign the Bid cum Application Form /Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account holder is mandatory. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the account holder. Necessary revisions in the Bidders' undertaking and instructions will be required depending upon the jurisdiction in which the sale of shares is proposed.
- 11. Other Instructions: a. Bids must be made only in the prescribed Bid cum Application Form. b. Bids must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Members of the Syndicate, Registered Broker, CDPs, RTAs, and/or SCSBs will not be liable for errors in data entry due to incomplete or illegible Bid cum Application Forms; and c. Ensure that all applicable documents in support of the Bid are attached with the Bid cum Application Form
- 12. The Bidders may note that in case the DP ID, Client ID and PAN mentioned in the Bid cum Application Form and entered into the electronic bidding systems of the Stock Exchange do not match with the DP ID, Client ID and PAN available in the Depository database, the Bid cum Application Form is liable to be rejected. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021.
- You may be sent the RHP and the Prospectus either in physical form or electronic form or both. You shall not distribute or forward this documents and these documents are subject to the disclaimers and restrictions contained in or accompanying in it.
- 13. The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur
- 14. This Bid cum Application Form is being offered to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgement set out in "Other Regulatory and Statutory Disclosures" and "Issue Procedure" on pages 279 and 299 respectively of the RHP and (ii) agree to abide by (1) this Bid cum Application Form and (2) the RHP together with the terms and conditions contained therein.

Note: Terms used but not defined herein shall have the meaning assigned to such terms in the RHP. For detailed instructions for filling the various fields of this Bid cum Application Form, please refer to the GID, which is also available on the respective websites of the BRLM and the Stock Exchange.

TEAR HERE

In case of queries related to Allotment/ credit of Allotted Equity Shares, the Bidders should contact Registrar to the Issue.

- In case of Bids submitted to the SCSBs, the Bidders should contact the relevant SCSB
- In case of queries related to upload of Bids submitted to the relevant Members of the Syndicate RTAs / Registered Brokers / CDPs, as applicable, the Bidders should contact the relevant
- Designated Intermediary.

 For UPI related queries, investors can contact NPCI at the toll free number- 18001201740 and Mail Id:- ipo.upi@npci.org.in and the Registrar to the Issue at Tel.: +91 22 6263 8200 and E-mail: ipo@blgshareconline.com
- E-mail: ipo@isshareonline.com
 In case of ASBA Bidders (other than 3-in-1 Bids) for a bid above INR 5,00,000, ensure that the bid is uploaded only by the SCSBs
- is uplicated unity by the SCSBs. Ensure that you have accepted the UPI Mandate Request received from the Sponsor Bank prior to 5:00 p.m. of the Bid/Issue Closing Date

COMPANY CONTACT DETAILS PELATRO LIMITED

Registered Office: No.403, 7th A Main, 1st Block HRBR Layout, Bangalore - 560 043, Karnataka, India; Telephone: +91 80 4903 3200;

E-mail: company.secretary@pelatro.com; Facsimile: N.A:

Website: www.pelatro.com;

Contact Person: Khushboo Sharma,

Company Secretary & Compliance Officer; Corporate Identity Number: U72100KA2013PLC068239

REGISTRAR TO THE ISSUE CONTACT DETAILS

Bigshare Services Private Limited

S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400 093, Maharashtra, India. Telephone: +91 22 6263 8200; Facsimile: +91 22 6263 8299

Email: ipo@bigshareonline.com

Website: www.bigshareonline.com

Investor Grievance Email: investor@bigshareonline.com

Contact Person: Ganesh Shinde

SEBI Registration Number: INR000001385

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS (RHP

BIDDER'S

I/We (on behalf of joint Bidders, if any) confirm that the Acknowledgement Slip for my/our Bids is enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Bid cum Application Form submitted earlier by me/us. I/We (on behalf of joint Bidders, if any) authorise you to reject this Bid Revision Form, in case any of the details of my/our existing Bids as appearing on the electronic book building system do not tally with the details given in this Bid Revision Form.

INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM

- Name of sole/ First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, the Bid cum Application Form should contain only the name of the first Bidder whose name should also appear as the first holder of the beneficiary account held in joint names. The Bid means an 'indication to make an offer' and not 'an offer'

- account held in joint names. The Bid means an 'indication to make an ofter' and not 'an ofter'
 Please ensure that the Bid options provided are in the same order as that provided in the Bid cum Application Form submitted earlier.

 In case there is no change in the particular Bid option, please write "NO CHANGE". In case you want to cancel the Bid option, please write "CANCELLED".

 Total Bid Amount payable must be calculated for the highest of three options, at Bid Price. Total Bid Amount to be paid must be calculated net of total amount paid at the time of submission of Bid cum Application Form is biden so that the company of the city where the Bid cum Application Form is biden so that the company of the city where the Bid cum Application Form is biden so the cap of the revised Price Band, Bidders who had Bid at Cut-off Price could either (i) revise their Bid or (ii) shall make additional payment based on the cap of the revised Price Band, Bidders who had Bid at Cut-off Price, with the SCSBs members of the Syndicate/Registered Brokers/RTA/CDPs to whom the original Bid Amount plus additional payment) exceeds ₹ 200,000, the Bid will be considered for allocation under the Non-Institutional Portion in terms of the RHP. If, however, the Bidder does not either revise the Bid or make additional payment and the Issue Price is higher than the cap of the Price Band prior to revision, the number of Equity Shares Bid for, shall be adjusted downwards for the purpose of Allotment, such that no additional anount would be required to be blocked and the Bidder is a payment and the Issue Price is higher than the cap of the Price Band prior to revision, the number of Equity Shares Bid for, shall be adjusted downwards for the purpose of Allotment, such that no additional amount would be required to be blocked and the Bidder is the purpose of Allotment, such that no additional amount would be required to be blocked and the Bidder is the payment and the Issue Price Band prior to revision, the number of Equity Shares Bid for, shall be
- payment and the Issue Price is higher than the cap of the Price Band prior to revision, the number of Equity Shares Bid for, shall be adjusted downwards for the purpose of Alfothment, such that no additional amount would be required to be blocked and the Bidder is deemed to have approved such revised Bid at Cut-off Price, to Cut-off Price, and Cut-off Price, could either revise their Bid or the excess amount blocked at the time of bidding would be unblocked from the ASBA Account after the Allotment is finalised.

 Only the First Bidder is required to sign the Bid cum Application Form. Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Applications should specify only his/her ASBA bank account or UPI ID linked with the bank a
- Please note that application made using third party UPI ID or third party ASBA Bank A/c are liable to be rejected.

 QIBs cannot use UPI Mechanism to apply. Non-Institutional Bidders applying up to Rs. 500,000 can apply through UPI mode as per NPCI vide circular reference no. NPCI/UPI/OC No. 127/2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.
 - UPI Bidders using UPI Mechanism:

 - Please ensure that your bank is offering UPI facility for public offers.

 Please ensure that your bank is offering UPI facility for public offers.

 Please mention UPI ID clearly in CAPITAL LETTERS only.

 Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=40) and (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=43) respectively, as updated from time to time.

 Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.

 UPI ID cannot exceed 45 characters.

 - DEFINITION CHARACTER COLUMN TO THE COLUMN TO THE LIBERT COLUMN TO THE LI PIN. For further details, see "Issue Procedure" on page 299 of the RHP.
- Other Instructions: a. Revision to Bids must be made only in the prescribed Revision Form, as applicable; b. Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Member of the Syndicate/SCSBs/Registered Brokers/RTA/CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Form; c. Ensure that Acknowledgment Slip for your Bid and any other applicable documents in support of the revision are attached with the Revision Form; and d. Bidders shall only be required to issue instruction to block the revised amount in excess of their original Blocked amount based on the cap of the revised Price Band upon an upward revision of their Bid. Revision(s) in the Bid, the Bidders/Applicants will have to use the services of the same Designated Intermediary through which such Bidders/Applicants are advised to retain copies of the blank Revision Form and the Bid(s) must be made only in such Revision Form or copies thereof. Investors must ensure that their PAN is linked with Aadhaar card and are in compliance with the CBDT notification dated February 13, 2020 and press release dated June 25, 2021.

		II.	SSUE STRUCTURE		
Particulars of the Issue (2)	Eligible Employees#	Market Maker Reservation Portion	QIBs	Non-Institutional Applicants	Retail Individual Investors
Number of Equity Shares available for allocation	Up to 49,800 Equity Shares	Up to 1,40,400 Equity shares	Not more than 13,03,200 Equity Shares.	Not less than 3,92,400 Equity Shares	Not less than Equity Shares 9,13,200
Percentage of Issue size available for allocation	The Employee Reservation Portion shall constitute upto 1.78% of the Issue	5.02% of the issue size	Not more than 49.95% of the Net Issue being available for allocation to QIB Bidders. However, up to 5% of the Net QIB Portion may be available for allocation proportionately to Mutual Funds only. Mutual Funds participating in the Mutual Fund Portion will also be eligible for allocation in the remaining QIB Portion. The unsubscribed portion in the Mutual Fund Portion will be added to the Net QIB Portion Up to 60.00% of the QIB Portion may be available for allocation to Anchor Investors and one third of the Anchor Investors Portion shall be available for allocation to domestic mutual funds only.		Not less than 35% of the Net Issue
Basis of Allotment ⁽³⁾	Proportionate, unless the Employee Reservation Portion is undersubscribed, the value of allocation to an Eligible Employee shall not exceed ₹200,000	Firm Allotment	Proportionate as follows: a) Up to 64,800 Equity Shares shall be available for allocation on a proportionate basis to Mutual Funds only; and	Proportionate	Proportionate
	subject to total Allotment to an Eligible Employee not exceed ₹500,000.		b) Up to 4,56,600 Equity Shares shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds receiving allocation as per (a) above		
Mode of Bid	Only through the ASBA process.	Only through the ASBA Process	Only through the ASBA process.	Through ASBA Process through banks or by using UPI ID for payment	Through ASBA Process through banks or by using UPI ID for payment
Mode of Allotment	Compulsorily in dematerialized form				
Minimum Bid Size	Such number of Equity Shares and in multiples of [•] Equity Shares that the Bid Amount does not exceeds ₹200,000	1,40,400 Equity Shares	Such number of Equity Shares and in multiples of [•] Equity Shares that the Bid Amount exceeds ₹ 200,000	Such number of Equity Shares in multiples of [•] Equity Shares that Bid size exceeds ₹ 200,000	[●] Equity Shares in multiple of [●] Equity shares so that the Bid Amount does not exceed ₹ 2,00,000
Maximum Bid Size	Such number of Equity Shares and in multiples of [•] Equity Shares, so that the maximum Bid Amount by each Eligible Employee in Eligible Employee Portion does not exceed ₹ 500,000, if any	1,40,400 Equity Shares	Such number of Equity Shares in multiples of [•] Equity Shares not exceeding the size of the Net Issue, (excluding the anchor portion) subject to limits as applicable to the Bidder.	Such number of Equity Shares in multiples of [•] Equity Shares not exceeding the size of Net Issue (excluding the QIB portion), subject to limits as applicable to the Bidder	Such number of Equity Shares in multiples of [•] Equity Shares so that the Bid Amount does not exceed ₹ 2,00,000
Trading Lot	[•] Equity Shares and in multiples thereof	[•] Equity Shares, however, the Market Maker may accept odd lots if any in the market as required under the SEBI ICDR Regulations	[•] Equity Shares and in multiples thereof	[•] Equity Shares and in multiples thereof	[•] Equity Shares
Terms of Payment	ASBA Form.		ASBA Bidder or by the Sponsor Bank through the UPI Mechanism,		
Mode of Bid	Only through the ASBA process (including the UPI Mechanism	Only through the ASBA process (excluding the UPI Mechanism).	Only through the ASBA process (excluding the UPI Mechanism).	Only through the ASBA process (including the UPI Mechanism for a Bid size of up to ₹ 500,000)	Only through the ASBA process (including the UPI Mechanism

"Eligible Employee(s) Bidding in the Employee Reservation Portion can Bid up to a Bid Amount of ₹500,000. Further, an Eligible Employee Bidding in the Employee Reservation Portion can also Bid in the Net Issue (subject to qualifying the eligibility criteria and applicable limits), and such Bids will not be treated as multiple Bids subject to applicable limits. Further, any unsubscribed portion remaining in the Employee Reservation Portion shall be added back to the Net Issue. In case of under-subscription in the Net Issue, spill-over to the extent of such under-subscription shall be permitted from the Employee Reservation Portion, subject to applicable law.

- (1) This issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time.
- In terms of Rule 19(2) of the SCRR read with Regulation 252 of the SEBI (ICDR) Regulations, 2018, this is an issue for at least 25% of the post issue paid-up Equity share capital of the Company. This issue is being made through Book Building Process, wherein allocation to the public shall be as per Regulation 252 of the SEBI (ICDR) Regulations.
- Subject to valid Bids being received at or above the issue price, under subscription, if any, in any category, except in the QIB Portion, would be allowed to be met with spill-over from any other category or combination of categories of Bidders at the discretion of our Company in consultation with the Book Running Lead Manager and the Designated Stock Exchange, subject to applicable laws.
- Our Company, in consultation with the BRLM may allocate upto 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI (ICDR) Regulations, 2018, as amended. One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Price.
- Full Bid Amount shall be payable by the Anchor Investors at the time of submission of the Anchor Investor Application Forms provided that any difference between the Anchor Investor Allocation Price and the Anchor Investor Issue Price shall be payable by the Anchor Investor Pay-In Date as indicated in the CAN. For further details please refer to the section titled "Issue Procedure" beginning on page 299 of the Red Herring Prospectus

COMMON BID REVISION FORM

PELATRO LIMITED - INITIAL PUBLIC ISSUE - NR

Registered Office: No.403, 7th A Main, 1st Block HRBR Layout, Bangalore - 560 043, Karnataka, India; Telephone: +91 80 4903 3200; E-mail: company.secretary@pelatro.com; Facsimile: N.A; Website: www.pelatro.com; Contact Person: Khushboo Sharma, Company Secretary & Compliance Officer; Corporate Identity Number: U72100KA2013PLC068239

FOR NON-RESIDENTS, INCLUDING ELIGIBLE NRIS, $FPIs, FVCIs\,AND\,REGISTERED\,MULTI\,LATERAL\,AND$ BILATERAL DEVELOPMENT FINANCIAL INSTITUTIONS ETC. APPLYING ON A REPATRIATION BASIS

TEAR HERE - 🌟

→ - TEAR HERE

PEL^TRO

The Board of Directors

100% BOOK BUILT ISSUE ISIN: INEOVG601013

Application

ве к	elevant	PI	LLAI	KO	LIN	MII I	ED																rm f					_						_	
MEMBERS	OF THE	SYNDI(CATE ST	IAMP	& C0	ODE	S	UB-SY			IEMBEI P/RTA S				BROKE	ER	1.	NAN	1E &	CON	ΓAC'	T DE	CTAI	LS	OF S	OL	E/F	IRS	ST B	IDI	DER				
									30	.ов/Ср.	WINIFA IS	IDAWIII	a co	DE			Mr	./Ms	/M/s.		\perp							丄	\perp				Щ	L	
																												丄	\Box				\bot	\perp	
																	Ad	dress																	
SUB-BROKE	R'S / SU	B-AGE	NT'S ST	AMP	& C0	ODE			SCSE	BRA	NCH S	STAM	IP & 0	COD	E									Ema	ail									_	
																	Tel	. No.	(with	STD c	ode)	/ Mol			****			工						L	
																	2.]	PAN	OF SO	OLE /	FIR	RST BIDDER													
DAN	L DD A	NCII	SEDIA	LN	0					8.C8	B SEF	TAT	NO						01 5						Т						т		Т		
DAN	K DKA	NCII i	SI DI CONTA	TPREE	υ.					SCS	DISIDI	MAL	NO.				3.1	BIDE	ER'S	DEPO	OSIT	ORY	ACC	COU	NT	DET	AILS	s I			NSI)L	П	CD	
																	0									.,,,,,,			T	Н	. 10.		Т		
							L										For	NSD	L enter	8 digit	DP I	D foll	lowed	by 8	digit	t Clie	nt ID	/ F	or CΓ)SL (enter	16 dig	it Cl	ient	
													PL	EAS	SE C	CHA	NGF	E M	Y BID)															
4. FROM	(AS P	ER L	AST I																																
Option 1 OR) Option 2 OR) Option 2 OR) Option 3 S. TO (REVISE Bid Option 1 OR) Option 2 OR) Option 2 OR) Option 3 ease note that applicat ASBA Bank A/c 1 Bank Name & I OPTID (Maximum 15 characters) OPTID (Maximum 16		No. of Equity Shares Bid (In Figures) (Bids must be in multiples of 600 Equity Shares)															P	rice po	er Equ	ity S	hare		"Cut n Fig				ı m	ultip	les o)f ₹ 1	1/- only)				
Options								(In F					,					Bi	d Price	;		Ret	tail D				<i>y</i> /	N	let Pr	rice		Ţ.	"Cut	t-of	
		8	7		(6		5	1	4	3		2		1		3	Т	2	1		3	2		1		3	П	2		1	(P!	lease	✓	
Option 1							_		Im			İ		Ì					j									Ī		l	=	1			
			oxdot	$_{\perp}$			DL	DI	111							_					_		\geq	\triangleleft		_		Ţ	\geq	4			_[ᆜ	
		D DI	D) (0)		7 10 1	2004		2712.7		** * *	DID		0.0		DID	A 200 ((CIT 100		200			_			<u> </u>		_	\Box			\geq	╧			
	VISI	D RI	(ט) (ט								n Figu		S CA	AN	BTD.	AI "	CUI		rice pe	r Far	ity S	hare	(₹\/ €	"Cut	-off	, (D.	ice i	n m	ultis	des .	of ₹ 1	/_ or	lv)		
			(Bids	mu	st be	in n	, sna nultip	oles o	of 600	Equit	y Sha	res)					_ r	ine pe	.r .r.qu	nty S		(I	n Fig	gures			- 111	աար	103 (,ı \ 1	,- OII	<u>.y)</u>	_	
•					_	_	_	(In F	igure				2		-		2	Bi	d Price	:			tail D		ınt	\Box		N	let Pr	ice	-	_	"Cut		
0	+	8	7	ᆜ		6	\vdash	5	_	4	3	+	2	_	1	\dashv	3	_	2	I	+	3	2	4	1	\rightarrow	3	Ļ	2	+	1	(Pl	lease	$\stackrel{\checkmark}{\neg}$	
•	_						Ļ	TEC	ET	BI	D					-					+	\rightarrow	L	igg	_	-	_	1	_	\dashv	_	+	ᆣ	4	
. , .			<u> </u>	4			E	VIS	PLIL		1	_		_		_		4				_		${\rightarrow}$	_	_		4	_	\neq	_	+	<u> </u>	ᆜ	
		tions m	net ho m	ade i	n min	imum	of 60	0 Far	ity Ch	ares an	d fuetbo	r multi	inles o	f 600	Equits	/ Shara	s acces	rdinals	,			_			_	<u> </u>	_	\perp		\perp	$\overline{}$	4			
								_	_	vo uii			.p. 100 0	. 000	Squity	, caut			PAYM	ENT	OPT	ION	: FU	LL	PAY	ME	NT	/							
			•								$\overline{}$	ī	ī																					Т	
Amount B	locked	(₹ 1n	figures	s) []			(₹ ir	1 WOI	ds)															_	
ASBA Bar	nk A/c	No.		\top	Т	П	\top																		Т			Т	T	Т	\top	T	\top	П	
Bank Nan	ne &]	ا Branc!																							_									_	
OR				_			_											_		, ,								_		_		_	_		
I/WE (ON BEHALI	F OF JOINT	BIDDERS,	IF ANY) HE	REBY C	ONFIRE	M THAT!	I/WE H.	AVE REAL	D AND U	INDERSTO	OD THE T	ERMS AN	D CONDI	ITIONS	OF THIS E	BID REVIS	SION FOR	M, THE	ATTACHED A	ABRIDGED I	PROSPEC	TUS AND	THE GE	NERAL II	NFORMA	ATION E	OCUMEN	T FOR	l INVEST	ING IN	PUBLIC I	SSUES (**	GID") A?	ND HI	
AGREE AND CON	FIRM THE '	'BIDDER'S	UNDERTA	KING' A	AS GIVE	EN ALON	NG WIT	H THE B	ID CUM	APPLICA	ATION FOR	M. I/WE	(ON BEH	IALF O	F JOINT I	BIDDERS,	, IF ANY)	HEREB'	CONFIRM	THAT I/WI	E HAVE I	READ TH	E INSTRI	UCTIONS	FOR F	ILLING	UP THE	BID RE	EVISION	V FORM	GIVEN O	OVERLÈA	AF.		
7A. SIGNA	TURE	OF S	OLE/	FIR	ST 1	BIDD	ER			-/1	510	JINA							CORD		по	-11/1	K(8)				MEMI	BER	/ REC	GIST	EREI) BRO	KER	R /	
										I/We a	authoris	e the	SCSB	to d	lo all a	acts as	are n	ecessa	ry to m	ake the	applic	ation in	the Is	sue.		SC					ΓSTAN k Excha			eugn	
									1)																									
									2)																									
Date :			, 2	1024	,				3)															JL										
=	_ =	- 💳							_		_	_					AR H		_			_			_	_	_	_		_=	_ =	_==	_ =	_	
			PF	LA	TR	RO I	JIV	HT	ED							ient S							Bid c												
4. FROM (AS Bid Options Option 1 (OR) Option 2 (OR) Option 3 5. TO (REVIS Bid Options Option 1 (OR) Option 2 (OR) Option 2 (OR) Option 3 Please note that appl 6. PAYMENT Amount Block ASBA Bank AA Bank Name & OR UPI ID (Maximum 45 characters) IWE (ON BEALT OF IOA GREE AND CONFEM TO AA. SIGNATU Date: PELATRO Be Relevant DP ID CL ID Additional Am Bank Name & Received from Telephone / Mo OBJUNION OF TO BE RELEVANT No. of Bid II Add ASBA ASBA ASBA RSA	RO							Members of									/ Sub-Syndicate coker / SCSB /						licat orm l												
Be R	elevant		BII NITI			ISIO				JD.	NI	embe		0		a Bro A / Ag		SCS	9B /			1	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	10.										_	
		1	NIII	AL.	rui	DLI	U I	9901	E - I	VK			CI	D1 /	KIA	ı / Aış	gent				_ P	AN (of So	le /	First	t Bio	lder								
DP _/ ID																			1		$\ \cdot\ ^{-}$	1							1						
CL ID			\perp																		IJL							\perp			\perp			\perp	
Addition - 1	Α	ınt D¹	noles d	<i>Œ</i> :	· 6 · ·	11800)						AC	DAD	mlr A	/o NI-	/прт т	D										Zto	0.	C:~-	otr	o of	CCT	D		
			скеа ((< 1n	ngı	ures)						AS	ва Ва	апк А	UC NO.	/UPI I	ע								\dashv	- 3	stamp) &	Sign	.atur	e of S	CSB	Bra	ınc	
Bank Nam	ie & B	ranch										38/16	ED	BI	D																				
Dagaire J.	From N 4	[r/M-	/M/a								RI	VI	لعدوو												\neg										
			1VI/S	=	_	_	=			- 1	Cma:1	T													\dashv										
rerepnone	/ IVIOD:	пе		_	_						Email	<u> </u>		_		TE/	AR H	EDE	_	_	_	_	_	_	=	\sqsubseteq	_	_						_	
				_	_										_									- C		E	. D	a -			_	_	_		
e E				Or	ption	1 1	(Optio	n 2	O	ption	3	Stan	np &	Signatur	re of M	Broker	of the	Syndicate 3 / CDP	Sub-S	yndicat	e N	ame	01 S0	1e /	rirs	t Bid	uer							
NET	No. of E	quity S	hares						DI	n -			I	viemo	ci / Keg	gisicted	DIOKET	1 2021	o / CDP /	KIA / A	gent	4-						—			—	—	—	_	
E HE			-			RE	VI	SED	BI			\dashv										-												_	
COR		- ' '		_								\dashv															1			12	e				
RO I	Additi	onal A	mount	t Blo	ocke	d (₹ i	in fig	gures)																Ack	now	redge	eme	ent S	np 1	for B	idde	r		
LAT /ISI(PUB	ACDAF	Onl. A	/o No /I	ייים	D																		Bid o	niin	_										
REN				Jrill	ע																	Ar	plica												
	Bank Na	me & B	ranch_	=	=	41.1	_	IDLID	. ~-		A /	11. 2. 1	1 .										Form		L										