



MNA-LEGAL

ADVOCATES & SOLICITORS

Reg. Ofc: A-001, Beary's Lakeside Habitat, Shantivana, Kodigehalli, Bangalore - 560 092
website: www.mna-legal.com

Date: 22.06.2024

To,

The Board of Directors
Pelatro Limited
#403, 7th A Main, 1st Block HRBR Layout,
Bangalore - 560 043, Karnataka, India.

Book Running Lead Manager,
CUMULATIVE CAPITAL PRIVATE LIMITED*
SEBI REGISTRATION NO.: INM000013129
C-321, 3rd Floor, 215 Atrium Co Op Soc Ltd, M V Road,
Near Courtyard Marriott Hotel, Andheri East,
Chakala Midc, Mumbai, Maharashtra, India, 400093

Dear Ladies and Gentlemen,

Subject: - Proposed Initial Public Offering of up to 30,00,000 Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Pelatro Limited.

We, MNA-Legal Services LLP, hereby consent to act as a legal advisor to the Company and our name and details herein being inserted as 'hereby consent to act as legal advisor to the Company' in the Draft Red Herring Prospectus ("DRHP"), Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus") (collectively the "Issue Documents") that the Company intends to file with the Securities and Exchange Board of India ("SEBI"), Registrar of Companies, Bangalore ("RoC"), and the stock exchange where the Equity Shares are proposed to be listed ("Stock exchange") and any other documents in relation to the Issue.

We hereby authorise you to deliver a copy of this letter of consent to SEBI, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Issue Documents and any other documents related to the Issue:

Name	:	MNA-Legal Services LLP
Address	:	A-001, Beary's Lakeside Habitat, Shantivana, Kodigehalli, Bangalore - 560 092
Telephone Number(s)	:	+91 98803 07880
Contact Person	:	Santosh Muttalli
Email	:	santosh@mna-legal.com
CIN	:	AAE-6109
SEBI registration number	:	NA

Ofc. at: 3rd Floor, Trade Center, 29/4, Racecourse Road, Bangalore - 560 001.

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#18/3, Chitrakoot, 1st Cross, Kumaracot Layout, High Grounds, Bangalore - 560 001
website: www.mna-legal.com

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we shall immediately communicate any changes in writing in the above information to the Company and the Book Running Lead Manager ("BRLM"), until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the absence of any such communication from us, the BRLM can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Issue Documents or any Issue related material and may be relied upon by the Company and the BRLM appointed by the Company and the BRLM in relation to the Issue.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Issue Documents, as the case may be.

Yours Faithfully,

For and on behalf of **MNA-Legal Services LLP**

For MNA-LEGAL SERVICES LLP

DESIGNATED PARTNER

Santosh Muttalli
Designated Partner